



| Spendable Monthly Income                         |  | Starting Date                             |
|--|--|---|
| Current  | Future   |   |
| Source: <input style="width: 90%;" type="text"/> | Source: <input style="width: 90%;" type="text"/> | <input style="width: 100%;" type="text"/> |
| Source: <input style="width: 90%;" type="text"/> | Source: <input style="width: 90%;" type="text"/> | <input style="width: 100%;" type="text"/> |
| Source: <input style="width: 90%;" type="text"/> | Source: <input style="width: 90%;" type="text"/> | <input style="width: 100%;" type="text"/> |
| Source: <input style="width: 90%;" type="text"/> | Source: <input style="width: 90%;" type="text"/> | <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/>        |  | <input style="width: 100%;" type="text"/> |

**Monthly Living Expenses**

|                           |   |
|---------------------------|---|
| Housing - rent/mortgage   | <input style="width: 100%;" type="text"/> |
| Insurance/Taxes           | <input style="width: 100%;" type="text"/> |
| Groceries                 | <input style="width: 100%;" type="text"/> |
| Phone                     | <input style="width: 100%;" type="text"/> |
| Electric / Gas            | <input style="width: 100%;" type="text"/> |
| Water / Sewer / Trash     | <input style="width: 100%;" type="text"/> |
| Cable/Satellite TV        | <input style="width: 100%;" type="text"/> |
| Internet                  | <input style="width: 100%;" type="text"/> |
| Maintenance / Repairs     | <input style="width: 100%;" type="text"/> |
| Childcare                 | <input style="width: 100%;" type="text"/> |
| Tuition                   | <input style="width: 100%;" type="text"/> |
| Pets                      | <input style="width: 100%;" type="text"/> |
| Transportation            | <input style="width: 100%;" type="text"/> |
| Personal Care             | <input style="width: 100%;" type="text"/> |
| Insurance vehicle         | <input style="width: 100%;" type="text"/> |
| Medical                   | <input style="width: 100%;" type="text"/> |
| Credit Cards              | <input style="width: 100%;" type="text"/> |
| Loans                     | <input style="width: 100%;" type="text"/> |
| Taxes                     | <input style="width: 100%;" type="text"/> |
| Charities - Church/Others | <input style="width: 100%;" type="text"/> |
| Savings                   | <input style="width: 100%;" type="text"/> |
| Other                     | <input style="width: 100%;" type="text"/> |
| Other                     | <input style="width: 100%;" type="text"/> |

**Total Expenses**

Support sought from family/friends

Support sought from Province/Federal Agencies

Support sought from other organizations

| Yes/No                                    |
|---|
| <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/> |

**Income/Expense Summary**

|                   | Present                                   | Future                                    |
|-------------------|---|---|
| <b>Income</b>     | <input style="width: 100%;" type="text"/> | <input style="width: 100%;" type="text"/> |
| <b>Expenses</b>   | <input style="width: 100%;" type="text"/> | <input style="width: 100%;" type="text"/> |
| <b>Difference</b> | <input style="width: 100%;" type="text"/> | <input style="width: 100%;" type="text"/> |

**Notes:**

|   |
|---|
| <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/> |

**Assessment:**

|                   |  |
|-------------------|--|
| <b>Strengths:</b> |  |
|                   |  |
| <b>Needs:</b>     |  |
|                   |  |
|                   |  |

**Recommendations:**

|  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |

**Agreed Upon Plan**

|  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |

**Follow Up Ministry - To Review and Discuss Progress**

|                       |       |                        |       |
|-----------------------|-------|------------------------|-------|
| <b>Planned Dates:</b> | _____ | <b>Reported by:</b>    | _____ |
|                       | _____ | <b>Responsibility:</b> | _____ |
|                       | _____ |                        |       |
|                       | _____ | <b>Jurisdiction:</b>   | _____ |